



GLOBAL Aircraft Activity Report

DECEMBER 2024

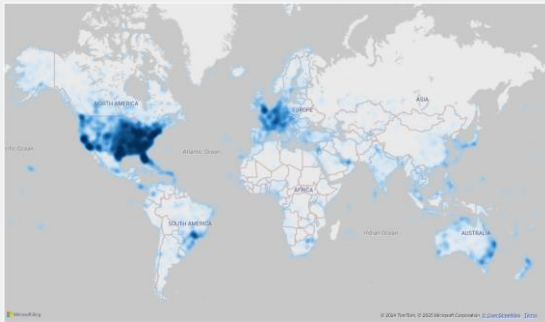
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DECEMBER FLIGHT ACTIVITY SHINES WITH INCREASES AROUND THE GLOBE

Global flight activity recorded a yearly activity increase of 7.3% from December 2023, while monthly activity was up 2.3% from November 2024. The North American market reported a stronger increase than initially expected, jumping 4.1% from December 2023. The European market was also positive, finishing up 1.3% for the month.



December 2024 Global Activity Heat Map

NEXT MONTH'S FORECAST

Looking ahead... TRAQPak analysts estimate there will be a 5.2% increase in overall North American flight activity year over year in January 2025. European activity is estimated to increase 0.8% year over year.

YEAR-OVER-YEAR FLIGHT ACTIVITY FOR NORTH AMERICA

TRAQPak's review of year over year flight activity (Dec 2024 vs. Dec 2023) shows that December 2024 finished up 4.1% from the prior year, up from the 1.6% increase that was expected. The results by operational category were all positive for December with Fractional activity once again producing the strongest returns, up 13.3% year over year. Part 135 activity gained 2.8% for the period and Part 91 activity increased 1.6%. The overall aircraft categories were also positive for the month with mid-size cabin jets posting the largest monthly increase in activity, up 7.1% from December 2023. Small cabin jets followed with a gain of 4.8%, while large cabin jets managed to record a slight increase, up 0.3%.

Turboprops reported a strong December with gains in all 3 operational categories, producing an increase of 2.4% for the month. There were 10 individual segments that reported year over year increases. The largest increase was again recorded in the Fractional large cabin market, up 20.5% year over year.

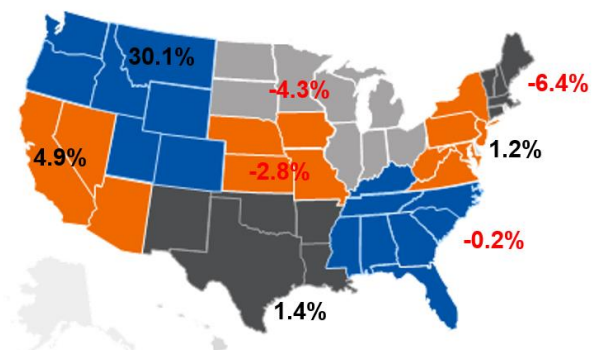
Acraft Type	Part 91	Part 135	Fractional	Total
Turbo Prop	3.6%	0.8%	3.9%	2.4%
Small Cabin Jet	1.3%	5.5%	13.6%	4.8%
Mid Size Cabin Jet	0.4%	7.5%	12.7%	7.1%
Large Cabin Jet	-0.1%	-3.9%	20.5%	0.3%
Total	1.6%	2.8%	13.3%	4.1%

Dec 2024 vs Dec 2023

Click [HERE](#) for more information on ARGUS International's Flight Data!

MONTH-OVER-MONTH FLIGHT ACTIVITY FOR NORTH AMERICA

December business aviation flight activity showed an increase in activity from November, gaining 2.6% for the month; November averaged almost 9,700 flights per day. Results by operational category were mixed for the month, with Part 135 activity posting the largest monthly increase, up 7.6% from November. Fractional activity rose 1.4% for the month while Part 91 activity finished down 1.1%. Reviewing the FAA regional activity, 4 of the 8 regions reported a monthly increase in flight activity, with strong gains reported in the Western United States. The largest increase occurred in the Northwest region, with activity increasing a significant 30.1% from November. Activity in Canada and the Caribbean combined to increase 4.6% month over month from November as activity continues to increase in the Caribbean; the region posted a monthly gain of 32.1%. Activity in Canada declined 6.0% from November.



TRAQPAK AIRCRAFT CATEGORIES

TURBO PROP

Single Engine Turboprop Aircraft and Multi-Engine Turboprop Aircraft.

SMALL CABIN JET

Very Light Jets (VLJ) and Light Jets (LJ)-Jet aircraft with a maximum takeoff weight of less than 20,000 lbs.

MID-SIZE CABIN JET

Mid-size Jets (MJ) and Super Mid-size Jets (SMJ) - Jet aircraft with maximum takeoff weight of over 20,000 to 41,000 lbs

LARGE CABIN JET

Large Jets, Ultra-Long Range and Heavy Jets – Jet aircraft with maximum takeoff weight of over 41,000 lbs. For weight over 41,000 lbs and Ultra-Long Range and Heavy Jets having an NBAA IFR Range above 6,000NM.

ARGUS TRAQPak data is aircraft flight number specific arrival and departure information on all IFR flights in the US (including Alaska and Hawaii), the Caribbean, Canada, Europe and remaining regions.

Note: for purposes of this report, FAR Part 135 flight data represents all flight activity of aircraft on a Part 135 charter certificate regardless of individual flight mission (excluding cargo, scheduled Part 135, and fractional operators).

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EUROPEAN ACTIVITY REVIEW

European activity continues to show signs of reaching its flight activity bottom. All 3 jet categories were positive year over year and overall activity increased 1.3% from December 2023. January 2025 is estimated to see an activity increase of 0.8%.

Acft Type	Dec 24 vs Dec 23	Dec 24 vs Nov 24
Turbo Prop	-2.7%	-6.8%
Small Cabin Jet	0.3%	-3.0%
Mid Size Cabin Jet	1.9%	-2.0%
Large Cabin Jet	5.3%	-0.3%
Total	1.3%	-2.9%

AFRICA, ASIA, AUSTRALIA, SOUTH AMERICA ACTIVITY REVIEW

The remaining regions of the world continue to remain in strong territory, posting another significant yearly increase, up 30.0%, thanks to 45.5% growth in turboprops. Overall monthly activity increased from November as well, finishing up 7.8%.

Acft Type	Dec 24 vs Dec 23	Dec 24 vs Nov 24
Turbo Prop	45.5%	4.9%
Small Cabin Jet	22.4%	6.9%
Mid Size Cabin Jet	27.9%	11.9%
Large Cabin Jet	13.6%	10.6%
Total	30.0%	7.8%

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Global Flight Activity Heat Map

