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Aircraft

Activity

Report

JUNE 2024

SGS

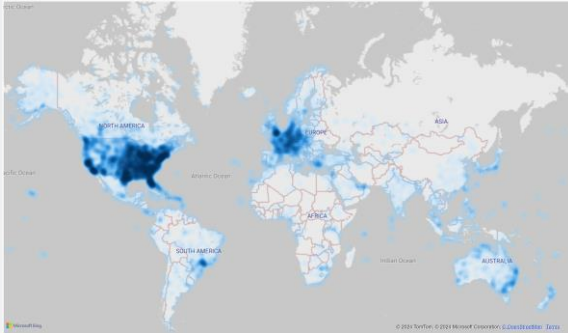
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JUNE FLIGHT ACTIVITY KICKS OFF THE SUMMER WITH DECLINES

Global flight activity recorded an activity decrease of 3.4% from June 2023, while monthly activity was down 1.7% from May 2024. The North American market reported a 4.9% yearly decrease in activity from June 2023, which was more than the anticipated 3.2% decline. The European market finished down 8.0% for the month.



June 2024 Global Activity Heat Map

NEXT MONTH'S FORECAST

Looking ahead... TRAQPak analysts estimate there will be a 0.2% increase in overall North American flight activity year over year in July 2024. European activity is estimated to decrease 5.1% year over year.

YEAR-OVER-YEAR FLIGHT ACTIVITY FOR NORTH AMERICA

TRAQPak's review of year over year flight activity (Jun 2024 vs. Jun 2023) shows that June 2024 finished down 4.9% from the prior year. June's activity was lower than forecasted due to weaker demand during the work week. The results by operational category were mixed again in June with Fractional activity remaining the only positive growth segment, up 12.1% year over year. Part 135 activity declined 5.3% and Part 91 activity declined 10.2%. The overall aircraft categories were all negative for the month with mid-size cabin aircraft posting the smallest decrease, down 0.2%. Small cabin aircraft decreased 5.9% for the month, while large cabin aircraft dropped 10.4%. The turboprop market finished down 6.3%. There were 3 individual segments that reported year over year increases with the Fractional industry claiming all of them. The largest increase was recorded in the Fractional mid-size cabin market, up 14.8% year over year.

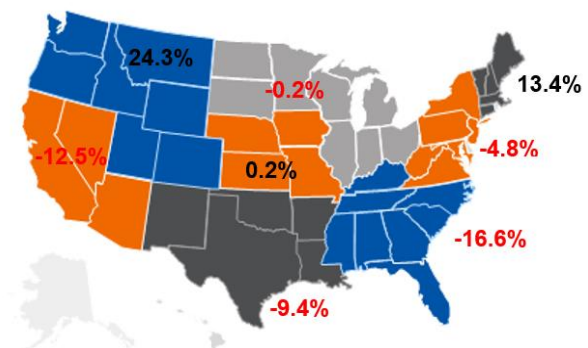
Acft Type	Part 91	Part 135	Fractional	Total
Turbo Prop	-8.0%	-4.3%	-2.3%	-6.3%
Small Cabin Jet	-12.7%	-2.3%	11.5%	-5.9%
Mid Size Cabin Jet	-10.9%	-3.0%	14.8%	-0.2%
Large Cabin Jet	-9.2%	-15.3%	6.2%	-10.4%
Total	-10.2%	-5.3%	12.1%	-4.9%

Jun 2024 vs Jun 2023

Click [HERE](#) for more information on ARGUS International's Flight Data!

MONTH-OVER-MONTH FLIGHT ACTIVITY FOR NORTH AMERICA

June business aviation flight activity showed an expected decrease in activity from May, although more than originally expected, finishing down 4.9% for the month. Results by operational category were all negative for the month, with Fractional activity posting the largest monthly decrease, down 5.6% from May. Part 135 activity dipped 5.3% for the month and Part 91 activity was down 4.2%. Reviewing the FAA regional activity, 3 of the 8 regions reported a monthly increase in flight activity as the summer transition to Northern region flying has continued. The largest increase occurred in the Northwest region, increasing 24.3% from May. Activity in Canada and the Caribbean combined to increase 4.7% month over month from May thanks another month of strong Canadian demand. Overall, activity remains in a similar state of declines in North American and Europe, but still ahead of pre-Covid levels, while the remaining regions around the world continue to see strong growth.



TRAQPAK AIRCRAFT CATEGORIES

TURBO PROP

Single Engine Turboprop Aircraft and Multi-Engine Turboprop Aircraft.

SMALL CABIN JET

Very Light Jets (VLJ) and Light Jets (LJ)-Jet aircraft with a maximum takeoff weight of less than 20,000 lbs.

MID-SIZE CABIN JET

Mid-size Jets (MJ) and Super Mid-size Jets (SMJ) - Jet aircraft with maximum takeoff weight of over 20,000 to 41,000 lbs

LARGE CABIN JET

Large Jets, Ultra-Long Range and Heavy Jets – Jet aircraft with maximum takeoff weight of over 41,000 lbs. For weight over 41,000 lbs and Ultra-Long Range and Heavy Jets having an NBAA IFR Range above 6,000NM.

ARGUS TRAQPak data is aircraft flight number specific arrival and departure information on all IFR flights in the US (including Alaska and Hawaii), the Caribbean, Canada, Europe and remaining regions.

Note: for purposes of this report, FAR Part 135 flight data represents all flight activity of aircraft on a Part 135 charter certificate regardless of individual flight mission (excluding cargo, scheduled Part 135, and fractional operators).

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EUROPEAN ACTIVITY REVIEW

European activity continues to remain off from prior highs and down year over year as well. Overall activity decreased month over month but declined 8.0% from June 2023, primarily due to significant declines in the turboprop and large cabin markets.

Acraft Type	Jun 24 vs Jun 23	Jun 24 vs May 24
Turbo Prop	-20.7%	5.3%
Small Cabin Jet	0.8%	15.6%
Mid Size Cabin Jet	0.0%	18.2%
Large Cabin Jet	-11.2%	22.7%
Total	-8.0%	15.9%

AFRICA, ASIA, AUSTRALIA, SOUTH AMERICA ACTIVITY REVIEW

Activity across the remaining regions remained in positive territory for June, posting a yearly increase of 18.5%. Overall monthly activity declined from May, finishing down 8.2%.

Acraft Type	Jun 24 vs Jun 23	Jun 24 vs May 24
Turbo Prop	27.5%	-5.1%
Small Cabin Jet	21.9%	-10.1%
Mid Size Cabin Jet	21.4%	-14.5%
Large Cabin Jet	0.5%	-8.1%
Total	18.5%	-8.2%

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Global Flight Activity Heat Map

