



ARGUS
Analytics

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G L O B A L
**Aircraft
Activity
Report**

NOVEMBER 2023

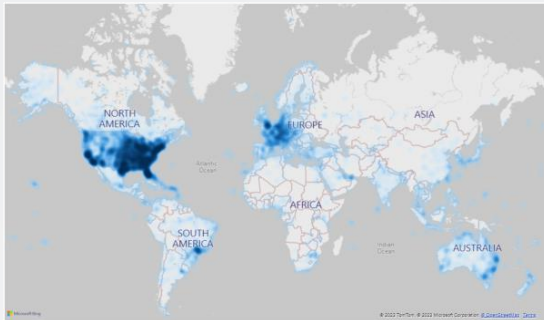
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GLOBAL FLIGHT ACTIVITY REMAINS STABLE, RECORDS NOVEMBER INCREASE

Global flight activity recorded an activity increase of 0.4% from November 2022, while monthly activity was down 6.7% from October 2023. The North American market reported a 0.3% yearly decrease in activity from November 2022, which fell short of the 0.7% increase that was expected. The European market finished the month down 8.1%.



November 2023 Global Activity Heat Map

NEXT MONTH'S FORECAST

Looking ahead... TRAQPak analysts estimate there will be a 0.5% increase in overall North American flight activity year over year in December 2023. European activity is estimated to decrease 8.6% year over year.

YEAR-OVER-YEAR FLIGHT ACTIVITY FOR NORTH AMERICA

TRAQPak's review of year over year flight activity (November 2023 vs. November 2022) shows that November 2023 finished down 0.3% from the prior year. TRAQPak had forecasted a slight increase. The results by operational category finally changed trend as Part 91 activity managed to record a yearly increase, up 1.5% from November 2022. Fractional activity continued to be the strongest segment, up 16.1% while Part 135 activity finished down 8.7% year over year due to continued decline for light jets and turboprops. The aircraft categories were mixed again for the month with large cabin jets posting the largest increase, up 4.9%. Mid-size cabin aircraft increased 2.8% for the month while small cabin aircraft were essentially flat, down 0.6%. The turboprop market reported the largest drop in activity, finishing down 6.2%. There were 8 individual segments that reported year over year increases with all 4 fractional segments reporting an increase again. The largest increase was recorded in the Fractional large cabin market, up 22.7% year over year.

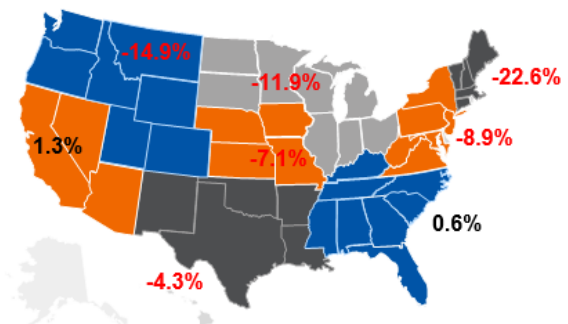
Acft Type	Part 91	Part 135	Fractional	Total
Turbo Prop	0.0%	-14.5%	11.6%	-6.2%
Small Cabin Jet	3.8%	-14.3%	15.8%	-0.6%
Mid Size Cabin Jet	-1.8%	-3.5%	15.8%	2.8%
Large Cabin Jet	5.3%	1.2%	22.7%	4.9%
Total	1.5%	-8.7%	16.1%	-0.3%

Nov 2023 vs Nov 2022

Click [HERE](#) for more information on ARGUS International's Flight Data!

MONTH-OVER-MONTH FLIGHT ACTIVITY FOR NORTH AMERICA

November business aviation flight activity showed an expected decrease in activity from October, finishing down 4.8% for the month. Adjusting for the difference in calendar days October averaged 160 more flights per day than November. Results by operational category were all negative for the month, with Part 91 activity posting the largest decrease, down 6.7% from October. Fractional activity decreased 4.0% for the month while Part 135 activity was down 2.6%. Reviewing the FAA regional activity, 6 of the 8 regions reported a monthly decrease in flight activity with the 2 warmest regions reporting the only increase. The Pacific region posted the largest monthly increase in activity, up 1.3%, while the New England region recorded the largest decrease down 22.6%. Activity in Canada and the Caribbean combined to increase 2.6% month over month from October due to a 50.9% monthly increase in Caribbean flying. The shift in flying patterns should balance out during December as we see improved activity in Northern regions for the holidays.



TRAQPAK AIRCRAFT CATEGORIES

TURBO PROP

Single Engine Turboprop Aircraft and Multi-Engine Turboprop Aircraft.

SMALL CABIN JET

Very Light Jets (VLJ) and Light Jets (LJ)-Jet aircraft with a maximum takeoff weight of less than 20,000 lbs.

MID-SIZE CABIN JET

Mid-size Jets (MJ) and Super Mid-size Jets (SMJ) - Jet aircraft with maximum takeoff weight of over 20,000 to 41,000 lbs

LARGE CABIN JET

Large Jets, Ultra-Long Range and Heavy Jets – Jet aircraft with maximum takeoff weight of over 41,000 lbs. For weight over 41,000 lbs and Ultra-Long Range and Heavy Jets having an NBAA IFR Range above 6,000NM.

ARGUS TRAQPak data is aircraft flight number specific arrival and departure information on all IFR flights in the US (including Alaska and Hawaii), the Caribbean, Canada, Europe and remaining regions.

Note: for purposes of this report, FAR Part 135 flight data represents all flight activity of aircraft on a Part 135 charter certificate regardless of individual flight mission (excluding cargo, scheduled Part 135, and fractional operators).

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EUROPEAN ACTIVITY REVIEW

European activity seems to have returned to its normal activity pattern, but overall activity is still down from 2022. Activity was down 8.1% as the continent moves to the lightest travel period of the year between now and March.

Acft Type	Nov 23 vs Nov 22	Nov 23 vs Oct 23
Turbo Prop	-9.6%	-16.8%
Small Cabin Jet	-8.3%	-21.2%
Mid Size Cabin Jet	-5.0%	-25.9%
Large Cabin Jet	-8.7%	-21.6%
Total	-8.1%	-21.3%

AFRICA, ASIA, AUSTRALIA, SOUTH AMERICA ACTIVITY REVIEW

These regions saw another significant boost in activity during November, increasing 7.3% from October. This marks the 3rd month in a row we've seen an increase in activity. Overall activity continues to remain very strong, finishing up 16.0% year over year.

Acft Type	Nov 23 vs Nov 22	Nov 23 vs Oct 23
Turbo Prop	34.1%	0.6%
Small Cabin Jet	12.6%	14.1%
Mid Size Cabin Jet	14.0%	20.5%
Large Cabin Jet	-2.5%	7.4%
Total	16.0%	7.3%

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Global Flight Activity Heat Map

