



GLOBAL Aircraft Activity Report

JUNE 2023

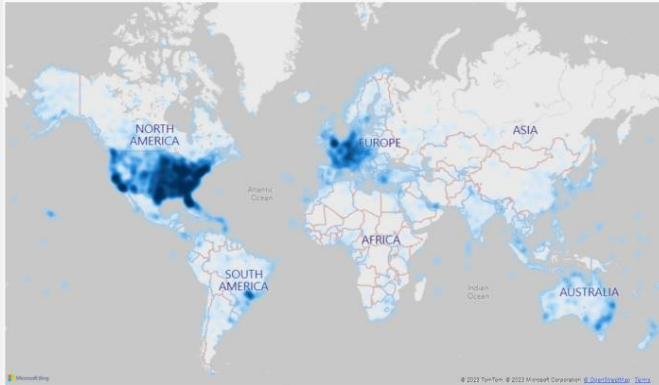
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GLOBAL FLIGHT ACTIVITY REMAINS AT FAMILIAR PACE DURING JUNE.

Global flight activity recorded an activity decrease of 1.8% from June 2022, while monthly activity remained flat, down 0.2% from May 2023. The North American market reported a 2.7% yearly decrease in activity from June 2022 and was down 2.4% from May 2023. The European market showed further signs of stabilization, finishing down 6.1% from June 2022.



June 2023 Global Activity Heat Map

NEXT MONTH'S FORECAST

Looking ahead... TRAQPak analysts estimate there will be a 2.7% decrease in overall North American flight activity year over year in July 2023. European activity is estimated to decrease 4.0% year over year.

MONTH-OVER-MONTH FLIGHT ACTIVITY FOR NORTH AMERICA

June business aviation flight activity showed a 2.4% decrease in activity from May after every operational and aircraft category was lower, except turboprops. Results by operational category were negative for the month, with Fractional activity posting the biggest decrease, down 4.6% from May. Part 135 activity declined 3.5% for the month while Part 91 activity was essentially flat, down 0.8%. Reviewing the FAA regional activity, all the Northern regions enjoyed a boost from summer weather and saw an increase in activity from May. The Pacific Northwest posted the largest monthly increase in activity, up 19.1%, while the Southern region recorded the largest decrease down 15.6%. Activity in Canada and the Caribbean combined to increase 1.8% month over month from May due to a 7.5% increase in Canadian activity. The 2.4% monthly decline in North America was driven entirely by activity declines in the southern areas as the 3 largest activity regions reported monthly decreases in activity.

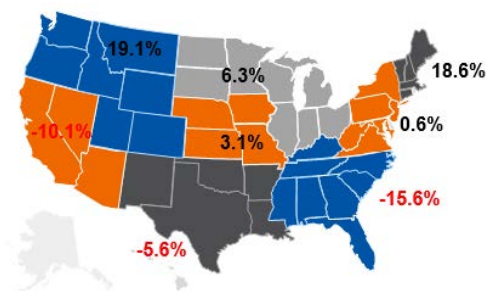
YEAR-OVER-YEAR FLIGHT ACTIVITY FOR NORTH AMERICA

TRAQPak's review of year over year flight activity (June 2023 vs. June 2022) shows that June 2023 finished down 2.7% from the prior year. TRAQPak had forecasted a decline of 0.7% in June. The results by operational category were mixed for the month with Fractional activity continuing to record the only yearly increase, up 4.5% from June 2022. The Part 91 market reported more gains in smaller cabin activity but losses in the top of the market pushed the segment down 0.5%. Part 135 activity finished down 8.0% year over year. The aircraft categories were mostly negative this month with large cabin jets posting the only monthly increase, up 1.4%. Turboprops and small cabin jets each posted yearly declines of 2.7% and 2.5% respectively. Mid-size cabin jets finished down 4.6% from June 2022. There were 7 individual segments that reported year over year increases with all 4 Fractional segments reporting yearly gains. The largest increase was recorded in the Fractional large cabin market, up 16.5% year over year.

Acft Type	Part 91	Part 135	Fractional	Total
Turbo Prop	2.3%	-9.6%	8.2%	-2.7%
Small Cabin Jet	2.4%	-12.6%	3.0%	-2.5%
Mid Size Cabin Jet	-8.2%	-7.4%	3.4%	-4.6%
Large Cabin Jet	-0.5%	1.2%	16.5%	1.4%
Total	-0.5%	-8.0%	4.5%	-2.7%

Jun. 2023 vs Jun. 2022

Click [HERE](#) for more information on ARGUS International's Flight Data!



TRAQPAK AIRCRAFT CATEGORIES

TURBO PROP

Single Engine Turboprop Aircraft and Multi-Engine Turboprop Aircraft.

SMALL CABIN JET

Very Light Jets (VLJ) and Light Jets (LJ)-Jet aircraft with a maximum takeoff weight of less than 20,000 lbs.

MID-SIZE CABIN JET

Mid-size Jets (MJ) and Super Mid-size Jets (SMJ) - Jet aircraft with maximum takeoff weight of over 20,000 to 41,000 lbs

LARGE CABIN JET

Large Jets, Ultra-Long Range and Heavy Jets – Jet aircraft with maximum takeoff weight of over 41,000 lbs. For weight over 41,000 lbs and Ultra-Long Range and Heavy Jets having an NBAA IFR Range above 6,000NM.

ARGUS TRAQPak data is aircraft flight number specific arrival and departure information on all IFR flights in the US (including Alaska and Hawaii), the Caribbean, Canada, Europe and remaining regions.

Note: for purposes of this report, FAR Part 135 flight data represents all flight activity of aircraft on a Part 135 charter certificate regardless of individual flight mission (excluding cargo, scheduled Part 135, and fractional operators).

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EUROPEAN ACTIVITY REVIEW

European flight activity continues to show signs of stabilization in the region. Activity was still down 6.1% year over year but that was a two point improvement from the 8.3% decline that was recorded in May.

Acft Type	Jun 23 vs Jun 22	Jun 23 vs May 23
Turbo Prop	-5.9%	4.6%
Small Cabin Jet	-8.2%	16.4%
Mid Size Cabin Jet	-6.3%	18.4%
Large Cabin Jet	-4.5%	27.7%
Total	-6.1%	16.9%

AFRICA, ASIA, AUSTRALIA, SOUTH AMERICA ACTIVITY REVIEW

These regions recorded just over 50,000 business aviation flights during the month of June, decreasing 11.3% from May. Eight of the last 11 months have reported a monthly increase in activity. Overall movements continue to remain strong, finishing up 13.9% year over year.

Acft Type	Jun 23 vs Jun 22	Jun 23 vs May 23
Turbo Prop	14.7%	-14.0%
Small Cabin Jet	6.2%	-11.4%
Mid Size Cabin Jet	8.4%	-7.8%
Large Cabin Jet	21.0%	-8.8%
Total	13.9%	-11.3%

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