

AIRCRAFT ACTIVITY REPORT

GLOBAL BUSINESS AIRCRAFT ACTIVITY

MAY 2022



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MAY FLIGHT ACTIVITY REMAINS STEADY AS MARKET GROWTH RATE SLOWS.

Global flight activity recorded a slight increase from April, up 2.0%, as overall global activity remained up 17.8% from May 2021. The North American market finished up 11.0% year over year. Across the pond, European activity continues to strengthen into the summer months after finishing up 46.0% from May 2021.



May 2022 Global Activity Heat Map

YEAR-OVER-YEAR FLIGHT ACTIVITY FOR NORTH AMERICA

TRAQPak's review of year over year flight activity (May 2022 vs. May 2021) indicates that May 2022 reported a yearly gain of 11.0%. The results by operational category continued to show positive momentum with all 3 categories reporting yearly gains for the period. Part 91 activity continues to remain the strongest segment, up 14.8% from May 2021 as it continues to be led by strong gains in large cabin aircraft. Fractional activity followed with an 11.5% gain and Part 135 activity rounded out the positive month with a 6.7% increase. The aircraft categories continue to follow the same pattern with the large cabin segment still holding the top spot, up 20.3% from May 2021. Mid-size jets followed with a gain of 13.8%, while light jet activity increased 8.7% year over year. The turboprop market rounded out the gains with an increase of 5.9% from last May. The largest individual gain occurred in the Part 91 large cabin segment, which recorded year over year growth of 23.8%.

Acft Type	Part 91	Part 135	Fractional	Total
Turbo Prop	9.5%	1.6%	10.3%	5.9%
Small Cabin Jet	12.1%	3.4%	10.3%	8.7%
Mid Size Cabin Jet	20.5%	8.4%	13.7%	13.8%
Large Cabin Jet	23.8%	20.5%	1.1%	20.3%
Total	14.8%	6.7%	11.5%	11.0%

May 2022 vs May 2021

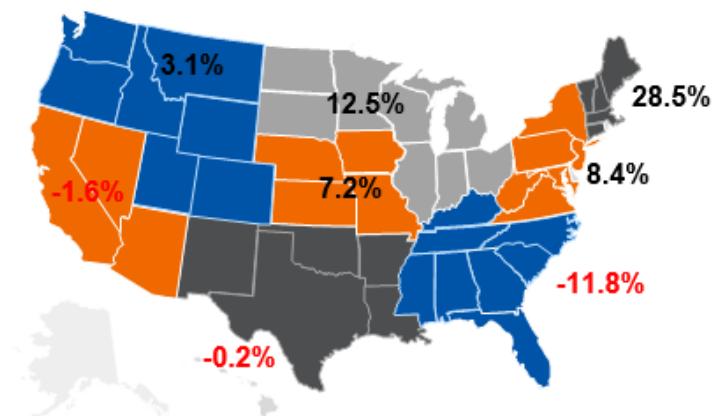
Click [HERE](#) for more information on ARGUS International's Flight Data!

NEXT MONTH'S FORECAST

Looking ahead... TRAQPAk analysts estimate there will be a 5.3% increase in overall North American flight activity year over year in June 2022. European activity is estimated to increase 27.4% year over year.

MONTH-OVER-MONTH FLIGHT ACTIVITY FOR NORTH AMERICA

May business aviation flight activity was essentially flat from April, posting a monthly increase of 0.1%. Results by operational category were mixed for the month, with fractional activity posting the largest monthly increase, up 3.6% from April. Part 91 activity rose 1.0% while Part 135 activity decreased 2.2% for the month. Reviewing the FAA regional activity, 5 of the 8 regions recorded monthly increases in activity from April. Changing weather patterns seemed to impact flight activity as the northern regions all recorded gains, while the southern regions recorded declines. The largest monthly gain was in the New England region while the largest decline occurred in the Southern region. Activity in Canada and the Caribbean combined to increase 0.9% month over month. The overall North American market recorded 370 more flights during the month of May, when compared to April.



TRAQPAK AIRCRAFT CATEGORIES

TURBO PROP

Single Engine Turboprop Aircraft and Multi-Engine Turboprop Aircraft.

SMALL CABIN JET

Very Light Jets (VLJ) and Light Jets (LJ)-Jet aircraft with a maximum takeoff weight of less than 20,000 lbs.

MID-SIZE CABIN JET

Mid-size Jets (MJ) and Super Mid-size Jets (SMJ)
- Jet aircraft with maximum takeoff weight of over 20,000 to 41,000 lbs

LARGE CABIN JET

Large Jets, Ultra-Long Range and Heavy Jets – Jet aircraft with maximum takeoff weight of over 41,000 lbs. For weight over 41,000 lbs and Ultra-Long Range and Heavy Jets having an NBAA IFR Range above 6,000NM.

ARGUS TRAQPAk data is aircraft flight number specific arrival and departure information on all IFR flights in the US (including Alaska and Hawaii), the Caribbean, Canada, Europe and remaining regions.

Note: for purposes of this report, FAR Part 135 flight data represents all flight activity of aircraft on a Part 135 charter certificate regardless of individual flight mission (excluding cargo, scheduled Part 135, and fractional operators).

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EUROPEAN ACTIVITY REVIEW

European flight activity rose 46.0% from May 2021 which was right in line with the forecasted increase of 43.8%. Large cabin activity cooled slightly, off from its usual triple digit increase, but still finished up 82.8%. There were over 84,000 business aviation flights recorded across the continent during the month.

Acft Type	May 22 vs May 21	May 22 vs Apr 22
Turbo Prop	31.8%	9.3%
Small Cabin Jet	37.2%	26.3%
Mid Size Cabin Jet	36.6%	25.3%
Large Cabin Jet	82.8%	-8.8%
Total	46.0%	9.9%

AFRICA, ASIA, AUSTRALIA, SOUTH AMERICA ACTIVITY REVIEW

These regions recorded just shy of 50,000 business aviation flights during the month of May, decreasing 4.2% from April; marking the 2nd straight month we've seen a monthly decrease. Overall activity was still up 20.1% from May 2021.

Acft Type	May 22 vs May 21	May 22 vs Apr 22
Turbo Prop	39.5%	5.2%
Small Cabin Jet	14.5%	-4.1%
Mid Size Cabin Jet	1.5%	-13.8%
Large Cabin Jet	14.1%	-9.6%
Total	20.1%	-4.2%

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Global Flight Activity Heat Map

