

AIRCRAFT ACTIVITY REPORT

ARGUS RELEASES MARCH BUSINESS AIRCRAFT ACTIVITY

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AS COVID-19 CASES, AND ASSOCIATED STAY AT HOME ORDERS, INCREASE, BUSINESS AVIATION SINKS. MARCH 2020 FLIGHT ACTIVITY FALLS 31.7% FROM 2019 AS CRISIS WORSENS. ARGUS CEO NOTES “BUSINESS AVIATION’S AGILITY WILL BE CRUCIAL IN RECOVERY FROM HISTORIC DECLINES.”

The tables below reflect business aircraft activity data for March 1-31, 2020 vs. March 1-31 (y/y), 2019 and March 1-31, 2020 vs. February 1-29, 2020 (m/m) respectively.

YEAR-OVER-YEAR FLIGHT ACTIVITY

TRAQPak’s review of year over year flight activity (March 2020 vs. March 2019) indicates that March 2020 recorded a significant decline of 31.7%. The results by operational category were all red with Part 91 activity posting the largest yearly decrease, down 36.8% from 2019. Fractional activity saw 18 straight months of gains come to halt as the segment recorded an activity drop of 30.2%, while Part 135 flight activity recorded a decline of 25.0%. The aircraft categories were also red for the month, with large jets recording the largest yearly drop, down 37.6%. Mid-size jets and turboprops each recorded a decline of 31.8%, while light jets saw activity losses of 27.4% from March 2019.

March 2020 vs. March 2019

	Part 91	Part 135	Fractional	ALL
Turbo Prop	-38.0%	-22.0%	-43.9%	-31.8%
Light Jet	-30.8%	-24.3%	-20.9%	-27.4%
Mid-Size Jet	-39.3%	-23.9%	-30.6%	-31.8%
Large Jet	-40.1%	-34.0%	-38.8%	-37.6%
All Aircraft	-36.8%	-25.0%	-30.2%	-31.7%

MONTH-OVER-MONTH FLIGHT ACTIVITY

March business aviation flight activity posted a substantial month over month decrease to finish down 22.4% from February 2020. Results by operational category were all negative for the month, with Part 91 flight activity posting the largest monthly decrease, down 26.3%. Fractional activity followed with a decrease of 25.6%, while Part 135 activity slid 15.9%. The aircraft categories were also red for the month, with large jets posting the largest monthly decrease, down 31.9% from February. Mid-size jets followed with a decrease of 23.6%, while lights jets fell 19.7%. The turboprop market recorded a monthly decline of 18.1%.

March 2020 vs. February 2020

	Part 91	Part 135	Fractional	ALL
Turbo Prop	-21.7%	-12.9%	-29.1%	-18.1%
Light Jet	-22.0%	-14.0%	-24.4%	-19.7%
Mid-Size Jet	-30.9%	-13.3%	-25.5%	-23.6%
Large Jet	-35.0%	-28.6%	-27.2%	-31.9%
All Aircraft	-26.3%	-15.9%	-25.6%	-22.4%

ARGUS TRAQPak data is aircraft flight number specific arrival and departure information on all IFR flights in the US (including Alaska and Hawaii), the Caribbean and Canada.

Note: for purposes of this report, FAR Part 135 flight data represents all flight activity of aircraft on a Part 135 charter certificate *regardless of individual flight mission* (excluding cargo, scheduled Part 135, and fractional operators).



TRAQPak is the most sophisticated aircraft activity analysis and market intelligence reporting tool that integrates the intelligence of the world’s largest business aviation databases, with aircraft movement data and aircraft owner/operator contact information, to help make better, more informed business planning decisions.

ARGUS International, Inc. (ARGUS) is a specialized aviation services company whose mission is to provide the aviation marketplace with data and information necessary to make informed decisions and manage risk. ARGUS provides world-class aviation software and business management solutions, including TRAQPak, CHEQ, and ARMOR SMS.

Founded in 1995, ARGUS is headquartered in Denver, Colorado, and actively engaged around the globe.



NEXT MONTH’S FORECAST

Looking ahead...TRAQPak analysts estimate there will be a 67.3% decrease in overall flight activity year over year in April 2020.



FLIGHTS BY DAY

	2019	2020	% Change
Weekday	9,237	6,144	-33.5%
Weekend	7,257	5,220	-28.1%



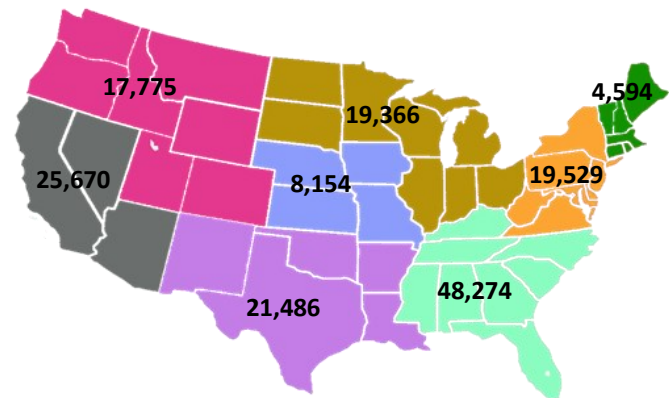
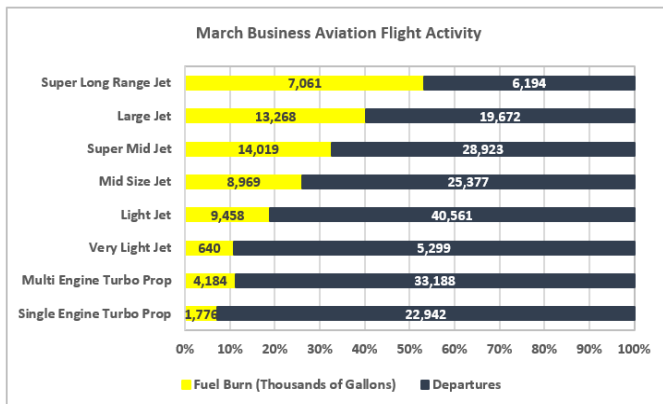
BUSINESS AVIATION FLIGHT ACTIVITY



FLIGHT ACTIVITY BY AIRCRAFT



REGIONAL BREAKDOWN (DEPARTURES)



TRAQPAK AIRCRAFT CATEGORIES

TURBO PROP

Single Engine Turboprop Aircraft and Multi-Engine Turboprop Aircraft

SMALL CABIN JET

Very Light Jets (VLJ) and Light Jets (LJ)-Jet aircraft with a maximum takeoff weight of less than 20,000 lbs.

MID-SIZE CABIN JET

Mid-size Jets (MJ) and Super Mid-size Jets (SMJ) - Jet aircraft with maximum takeoff weight of over 20,000 to 41,000 lbs.

LARGE CABIN JET

Large Jets, Ultra-Long Range and Heavy Jets – Jet aircraft with maximum takeoff weight of over 41,000 lbs. For weight over 41,000 lbs and Ultra-Long Range and Heavy Jets having an NBAA IFR Range above 6,000NM.

MEDIA CONTACT

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